

2023 TAX RETURN – MISCELLANEOUS QUESTIONS

- I. Did you earn / receive any other income that has not yet been declared, such as YES
- income from share economy platforms like Airbnb & ride sharing services like Uber
 - capital gain or loss from sale of shares, property, cryptocurrencies, artwork etc
 - overseas income eg foreign wages, rent, interest
- I20. Do you own or have an interest in foreign assets worth AUD\$50,000 or more YES
- L1. Do you have an income or capital tax loss carried forward from earlier years? YES
- M1. Are you entitled to the Medicare levy exemption or reduction (eg. Gold Card holder)? YES
- A3. Did you make superannuation contributions (after tax) for yourself? YES
If so how much \$.....
- T3. Did you make superannuation contributions (after tax) on behalf of your spouse? YES
If so how much \$.....
- T4. Did you live in a remote area of Australia (Zone Rebate) or serve overseas with the Australian defence force or the UN armed forces? YES
- T5. Did you maintain an invalid or invalid carer who is 16 years old or older? YES
- T6. Are you entitled to claim the landcare and water facility tax offset? YES
- T7. Early stage venture capital limited partnership YES
- T8. Early stage investor YES
- T9. Other offsets – Infrastructure borrowings scheme or JPDA..... YES
- T10. Are you the principal beneficiary of a Special disability trust? YES
Did you receive exploration credits? YES
- A2. Did you become or cease being an Australian tax resident at any time during the year? YES
- A4. Are you a working holiday maker? YES
- A5. Did a trust, partnership or company distribute anything to you on which family trust distribution has been paid YES
- Did you make an election to have the TOFA rules apply to your financial arrangements?.... YES
 - Do you have a loan with a private company or have a company loan amount forgiven? YES
(If yes, please specify) – (reviewer consider if deemed dividend in year):
 - Did you pay child support? – if yes how much did you pay \$ YES

By signing here you are declaring that NONE APPLY: